Caser 260183659EV BRNKROP 2740 OUTsiled 12/15/23 Entered 12/15/23 17:49:04 Desc Main DISTRICT OF NEW JERSEY Document Page 1 of 3

Caption in Compliance with D.N.J. LBR 9004-1(b) Robert J.

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Counsel to the Plan Administrator

TO NO.

Order Filed on December 15, 2023 by Clerk U.S. Bankruptcy Court District of New Jersey

In re:

BED BATH & BEYOND INC., et al., 1

Debtors.

Chapter 11

Case No. 23-13359 (VFP)

(Jointly Administered)

ORDER APPROVING FIRST AND FINAL FEE APPLICATION OF PACHULSKI STANG ZIEHL & JONES LLP FOR ALLOWANCE OF COMPENSATION FOR PROFESSIONAL SERVICES RENDERED AND REIMBURSEMENT OF ACTUAL AND NECESSARY EXPENSES INCURRED AS COUNSEL FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD FROM MAY 8, 2023 THROUGH SEPTEMBER 29, 2023 [DOCKET NO. 2687]

The relief set forth on the following pages, numbered two (2) through three (3), is

ORDERED.

DATED: December 15, 2023

Honorable Vincent F. Papalia United States Bankruptcy Judge

The last four digits of Debtor Bed Bath & Beyond Inc.'s tax identification number are 0488. A complete list of the Debtors in these chapter 11 cases and each such Debtor's tax identification number may be obtained on the website of the Debtor's proposed claims and noticing agent at https://restructuring.ra.kroll.com/bbby. The location of Debtor Bed Bath & Beyond Inc.'s principal place of business and the Debtors' service address in these chapter 11 cases is 650 Liberty Avenue, Union, New Jersey 07083.

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Debtors: BED BATH & BEYOND INC., et al.

Case No. 23-13359-VFP

Caption of Order: FIRST AND FINAL FEE APPLICATION OF PACHULSKI STANG

ZIEHL & JONES LLP FOR ALLOWANCE OF COMPENSATION FOR PROFESSIONAL SERVICES RENDERED AND REIMBURSEMENT OF ACTUAL AND NECESSARY EXPENSES INCURRED AS

COUNSEL FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD FROM MAY 8, 2023 THROUGH

SEPTEMBER 29, 2023 [DOCKET NO. 2687]

Upon the First and Final Fee Application of Pachulski Stang Ziehl & Jones LLP for

Allowance of Compensation for Professional Services Rendered and Reimbursement of Actual andNecessary Expenses Incurred as Counsel for the Official Committee of Unsecured Creditors for the Period from May 8, 2023 through September 29, 2023 [Docket No. 2687] (the "Application")²; and it appearing to the Court that all of the requirements of section 330 of the Bankruptcy Code, Bankruptcy Rule 2016, and Local Rule 2016-1 have been satisfied; and it further appearing that the fees for services rendered and expenses incurred by Pachulski Stang Ziel & Jones LLP ("PSZJ") were reasonable and necessary; and adequate and appropriate notice of the Application having been provided; and the Court having reviewed the Application; and after due deliberation and sufficient cause appearing therefore, it is hereby

ORDERED THAT:

- 1. The Application is APPROVED as set forth herein.
- 2. PSZJ is awarded compensation in the amount of \$2,638,974.00³ for fees on account of reasonable and necessary professional services rendered to the Committee by PSZJ and reimbursement of actual and necessary costs and expenses in the amount of \$20,313.79 for the period from May 8, 2023 through September 29, 2023.
- 3. The Debtors are authorized and directed to pay PSZJ the outstanding amount of such sums.

² Capitalized terms used but not defined herein shall have the meaning ascribed to them in the Application.

³ The total fee amount includes the estimated fees for review and completion of the final fee applications.

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Debtors: BED BATH & BEYOND INC., et al.

Case No. 23-13359-VFP

Caption of Order: FIRST AND FINAL FEE APPLICATION OF PACHULSKI STANG

ZIEHL & JONES LLP FOR ALLOWANCE OF COMPENSATION FOR PROFESSIONAL SERVICES RENDERED AND REIMBURSEMENT

OF ACTUAL AND NECESSARY EXPENSES INCURRED AS COUNSEL FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD FROM MAY 8, 2023 THROUGH

SEPTEMBER 29, 2023 [DOCKET NO. 2687]

4. This Court retains jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.